1 2 3 4 LEWIS AND ROCA LLP 5 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 6 Telephone (702) 949-8320 7 Robert M. Charles, Jr. NV State Bar No. 006593 Email: rcharles@lrlaw.com 8 John Hinderaker AZ State Bar No. 018024 Email: jhindera@lrlaw.com Attorneys for USACM Liquidating Trust 9 UNITED STATES BANKRUPTCY COURT 10 DISTRICT OF NEVADA 11 12 In re: Case No. BK-S-06-10725-LBR 13 USA COMMERCIAL MORTGAGE COMPANY, 14 CHAPTER 11 15 Debtor. NOTICE OF ENTRY OF ORDER 16 APPROVING STIPULATION TO EXTEND DEADLINE TO FILE 17 RESPONSE TO USACM LIQUIDATING TRUST'S SECOND 18 **OMNIBUS OBJECTION TO** PROOFS OF CLAIM BASED IN 19 WHOLE OR IN PART UPON INVESTMENT IN THE OCEAN 20 ATLANTIC LOAN AS TO PROOF OF CLAIM OF NORMAN KIVEN 21 AND CONTINUE HEARING 22 23 24 25 26

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	ROCA
	LAWYERS
1	PLEASE TAKE NOTICE that an Order Approving Stipulation To Extend
2	Deadline To File Response To USACM Liquidating Trust's Second Omnibus Objection to
3	Proofs Of Claim Based In Whole Or In Part Upon Investment In The Ocean Atlantic Loan
4	As To Proof Of Claim Of Norman Kiven and Continue Hearing [DE 8331] was entered on
5	the 27 th day of April, 2011. A true and correct copy of which is attached hereto as
6	Exhibit A.
7	RESPECTFULLY SUBMITTED May 26, 2011.
8	LEWIS AND ROCA LLP
9	LEWIS AND ROCA ELI
10	
11	By /s/ John Hinderaker (018024) Robert M. Charles, Jr.
12	John Hinderaker (<i>pro hac vice</i>) Marvin Ruth
13	3993 Howard Hughes Parkway, Ste. 600 Las Vegas, Nevada 89169-5996
14	Telephone: (702) 949-8320
15	Facsimile: (702) 949-8321
16	Attorneys for USACM Liquidating Trust
17	
18	COPY of the foregoing was e-mailed this 26 th day of May, 2011, to:
19	Leland H. Chait
20	SUGAR & FELSENTHAL LLP 30 N. LaSalle Street, Suite 3000
21	Chicago, IL 60602 Email: Lchait @sfllp-law.com
22	
23	By /s/ Marie H. Mancino MARIE H. MANCINO
24	MARIE H. MANCINO
25	
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